



REAL ESTATE QUESTIONNAIRE

****NOTE: Please do your best to complete all required fields below. If you require additional space for any portion of the form, please use the space provided at the end. If you are uncertain of the answers to any of the fields below, please leave blank and email the form as is to cmacrae@entrustlaw.ca. A member of the Entrust team will be in touch to discuss the matter with you further. Thank you****

PART 1: PERSONAL INFORMATION			
Please choose the type of transaction and complete the requisite section:			
<input type="checkbox"/> Purchase	<input type="checkbox"/> Sale	<input type="checkbox"/> Refinance	<input type="checkbox"/> Other
Full Legal Name:			
Address:			
Telephone:	Home	Business	Mobile
Can we leave messages: <input type="checkbox"/> Yes <input type="checkbox"/> No		Preferred Number:	
Preferred E-mail:			
How were you referred to our office?			
PART 2: TRANSACTION INFORMATION			
FOR PURCHASE			
Address of Property you are Purchasing			
Have you removed your subject conditions?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
What is the completion date?			
Are you a first-time homebuyer?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
What type of financing are you using for your purchase?			
Is this a newly built property?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

FOR SALE	
Address of Property you are Selling	
Have all subject conditions been removed?	<input type="checkbox"/> Yes <input type="checkbox"/> No
What is the completion date?	
Do you have a mortgage or line of credit registered against your property?	<input type="checkbox"/> Yes <input type="checkbox"/> No
REFINANCE	
Address of Property	
What is the funding date?	
What is the completion date?	
Do you have a mortgage or line of credit registered against your property?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are there any additional payments required for funding? (for example, credit cards or other loans)	<input type="checkbox"/> Yes <input type="checkbox"/> No
OTHER	
Address of Property	
Provide a brief explanation of what you need assistance with.	