



REAL ESTATE QUESTIONNAIRE

****NOTE: Please do your best to complete all required fields below. If you require additional space for any portion of the form, please use the space provided at the end. If you are uncertain of the answers to any of the fields below, please leave blank and submit the form as is. A member of the Entrust team will be in touch to discuss the matter with you further. Thank you****

PART 1: PERSONAL INFORMATION			
Please choose the type of transaction and complete the requisite section:			
Full Legal Name:			
Address:			
Telephone:	Home	Business	Mobile
Can we leave messages:	Preferred Number:		
Preferred E-mail:			
How were you referred to our office?			
PART 2: TRANSACTION INFORMATION			
FOR PURCHASE			
Address of Property you are Purchasing			
Have you removed your subject conditions?			
What is the completion date?			
Are you a first-time homebuyer?			
What type of financing are you using for your purchase?			
Is this a newly built property?			

FOR SALE	
Address of Property you are Selling	
Have all subject conditions been removed?	
What is the completion date?	
Do you have a mortgage or line of credit registered against your property?	
REFINANCE	
Address of Property	
What is the funding date?	
What is the completion date?	
Do you have a mortgage or line of credit registered against your property?	
Are there any additional payments required for funding? (for example, credit cards or other loans)	
OTHER	
Address of Property	
Provide a brief explanation of what you need assistance with.	